

(First, MI, Last) _____ (Please Print)
 Taxpayer
 Name: _____ DOB _____ SSN# _____
 Spouse
 Name: _____ DOB _____ SSN# _____
 Address: _____ Telephone- Daytime _____
 Evening _____
 Status (Circle One) Married Single Married/Sep Cell _____
 Head of House Divorced 2013 E-mail _____

Please circle answers below.
 Are you filing a different status than last year?..... Yes No
 Has your name changed in 2013?..... Yes No
 Did you move to Georgia in 2013?..... Yes No
 Did you get a food stamp allotment in 2013?..... Yes No
 Are taxpayer or spouse blind?..... Yes No
 Are you being claimed on your parent's return?..... Yes No
 Did you bring the IRS and GA booklet/label mailed to you?..... Yes No
 Do you wish to have \$3.00 of tax to the President Campaign?..... Yes No
 Are you or anyone in your family a teacher?..... Yes No
 How Did You Hear About Us? _____

Please list information on children or dependents below.

Name (First, MI, Last)	DOB	SSN#	Relationship	Months lived with you in 2013

Please circle answers below.
 Has any child listed as dependent been arrested on drug charges?..... Yes No
 Did any of your children/dependents:
 Have earned income for 2013 over \$1,700?..... Yes No
 Have investment income over \$850 for 2013?..... Yes No
 Did you pay for a sitter to care for your children while you worked?..... Yes No
 If yes, please provide name/address/SSN#/Amt paid for each sitter
Income for 2013
 Did you bring/attach your completed 2012 tax return?..... Yes No
 If not, Did you itemize your deduction in 2012?..... Yes No
 Did you receive a federal/state tax refund?..... Yes No
 If yes, \$ Federal _____ \$ State _____
 Did you have to pay extra tax to State? \$ _____ Yes No
 Did the IRS or State adjust tax for 2012 or send notices to change?..... Yes No
 Did you pay or receive Alimony in 2013?..... Yes No
 If yes, \$ Amount _____ SSN# of Recipient _____
 Did you or your spouse receive disability income in 2013?..... Yes No
 Are there interest/divided earnings NOT included on 1099's?..... Yes No
 Did you or other family member attend college/trade school in 2013?..... Yes No
 Do you have any foreign bank accounts or a grantor of foreign trust?..... Yes No
 Did you own a business in 2013?..... Yes No
 Were you a member of a Partnership/S. Corporation in 2013?..... Yes No
 Did you sell any stocks and/or bonds in 2013?..... Yes No
 Did you have any rental or loyalty income/loss for 2013?..... Yes No
 Did you have income or loss from farming?..... Yes No
 Did you withdraw money from a 401K or pension plan in 2013?..... Yes No
 Did you sell or exchange your residence or other property in 2013?..... Yes No